

Notes in Issuance

| | |
|--|----------------------|
| Programme Limit | R 15,000,000,000 |
| % Notes issued | 51.45% |
| % Notes available for future issuance | 48.55% |
| Total Notes Outstanding - Market Value | R 7,585,183,961 |
| Total Notes Outstanding - Face Value | R 7,718,000,000 |
| Largest daily issuance within reporting cycle - Face Value | R 1,154,000,000 |
| Number of Series in Issue | 30 |
| Maximum Maturity allowed | 364 days |
| Longest Remaining Maturity - Days | 116 days |
| Shortest Remaining Maturity - Days | 7 days |
| Average Maturity - Days | 54 days |
| Conditions Precedent that prevent issue of Notes (Yes/No) | No |
| Ratings of Notes | Prime -1.za/F1+(zaf) |

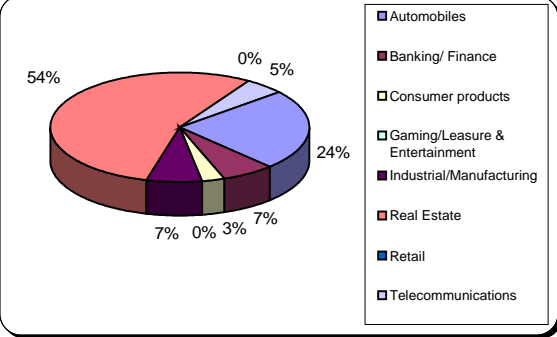
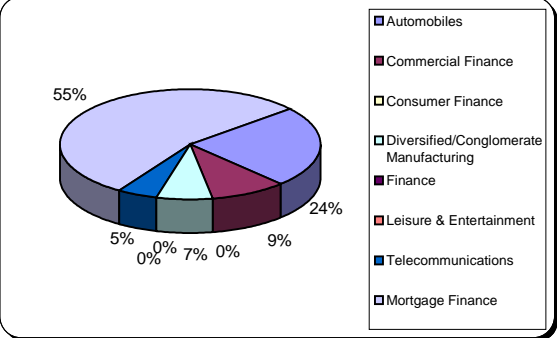
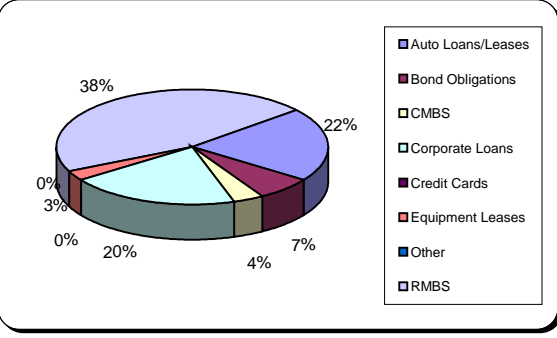
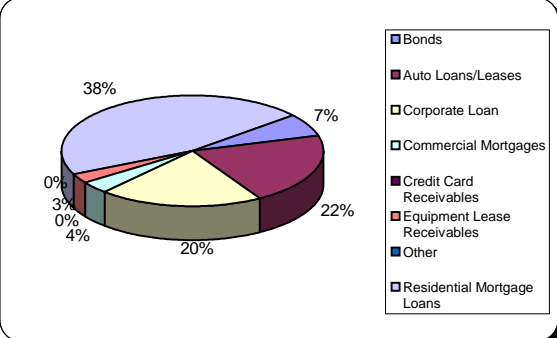
Facilities

| | |
|--|-----------------|
| Liquidity | |
| Minimum Liquidity Commitment | R 7,722,800,000 |
| Amount drawn down | Nil |
| Programme Wide Credit Enhancement | N/A |
| Programme Wide Credit Enhancement available | N/A |
| Programme Wide Credit Enhancement required | N/A |
| Programme Wide Credit Enhancement drawn down | N/A |

Assets - General information

| | |
|--|-----------------|
| Total Assets - Book Value | R 7,591,179,751 |
| Number of Assets in Program | |
| <i>Participating Eligible Investment</i> | 1 |
| <i>Rated Securities</i> | 10 |
| <i>Rated ABS</i> | 43 |
| Maximum Legal Maturity | 36.74 Years |
| Expected Average Maturity | 2.23 Years |
| Largest % of any Participating Asset (Principal Balance) | 6.69% |

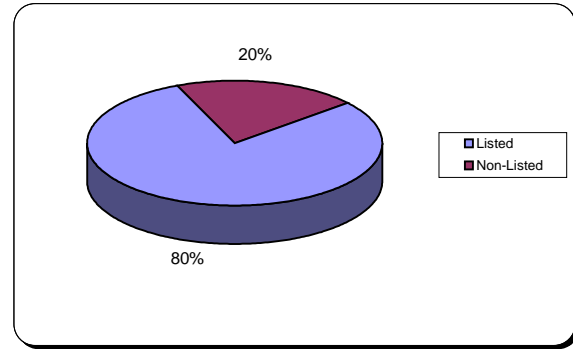
Assets - Details

| | | % of Participating Assets | |
|--|--------------------------------------|---------------------------------|--|
| Industry Category (Fitch) | Automobiles | 23.86% |  |
| | Banking/ Finance | 6.70% | |
| | Consumer products | 2.78% | |
| | Gaming/Leisure & Entertainment | 0.00% | |
| | Industrial/Manufacturing | 6.95% | |
| | Real Estate | 54.62% | |
| | Retail | 0.00% | |
| | Telecommunications | 5.08% | |
| | Total | 100.00% | |
| Industry Category (Moody's) | Automobiles | 23.86% |  |
| | Commercial Finance | 9.47% | |
| | Consumer Finance | 0.00% | |
| | Diversified/Conglomerate Manufacturi | 6.95% | |
| | Finance | 0.01% | |
| | Leisure & Entertainment | 0.00% | |
| | Telecommunications | 5.08% | |
| | Mortgage Finance | 54.62% | |
| | Total | 100.00% | |
| Asset Category (Fitch) | Auto Loans/Leases | 20.75% |  |
| | Bond Obligations | 6.69% | |
| | CMBS | 3.66% | |
| | Corporate Loans | 20.33% | |
| | Credit Cards | 0.00% | |
| | Equipment Leases | 2.78% | |
| | Other | 0.01% | |
| | RMBS | 45.77% | |
| | Total | 100.00% | |
| Asset Category (Moody's) | Bonds | 6.69% |  |
| | Auto Loans/Leases | 20.75% | |
| | Corporate Loan | 20.33% | |
| | Commercial Mortgages | 3.66% | |
| | Credit Card Receivables | 0.00% | |
| | Equipment Lease Receivables | 2.78% | |
| | Other | 0.01% | |
| | Residential Mortgage Loans | 45.77% | |
| | Total | 100.00% | |

Assets - Details
**% of
Participating
Assets**
Listed/Non Listed

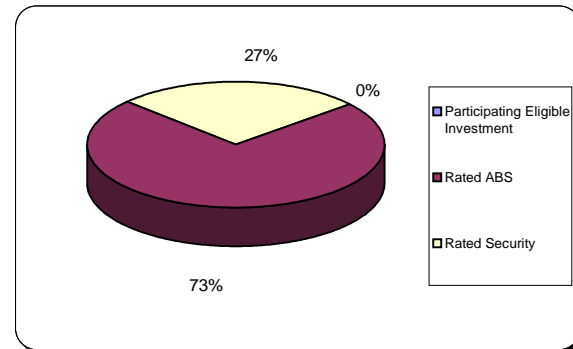
| | |
|------------|--------|
| Listed | 79.65% |
| Non-Listed | 20.35% |

Total 100.00%


Asset Type

| | |
|-----------------------------------|--------|
| Participating Eligible Investment | 0.01% |
| Rated ABS | 72.97% |
| Rated Security | 27.02% |

Total 100.00%


**Asset Rating
Fitch and / or Moody's**

| | |
|------------------------|--------|
| AAA(zaf) or equivalent | 68.39% |
| AA+(zaf) or equivalent | 4.85% |
| AA(zaf) or equivalent | 2.84% |
| AA-(zaf) or equivalent | 6.69% |
| Affirmation | 17.22% |
| N/A | 0.01% |

Total 100.00%

