

## Notes in Issuance

Programme Limit	R 15,000,000,000
% Notes issued	61.13%
% Notes available for future issuance	38.87%
Total Notes Outstanding - Present Value	R 9,056,373,952
Total Notes Outstanding - Face Value	R 9,170,000,000
Largest daily issuance within reporting cycle - Face Value	R 570,000,000
Number of Series in Issue	38
Maximum Maturity allowed	364 days
Longest Remaining Maturity - Days	92 days
Shortest Remaining Maturity - Days	8 days
Average Maturity - Days	50 days
Conditions Precedent that prevent issue of Notes (Yes/No)	No
Ratings of Notes	Prime -1.za/F1+(zaf)

## Facilities

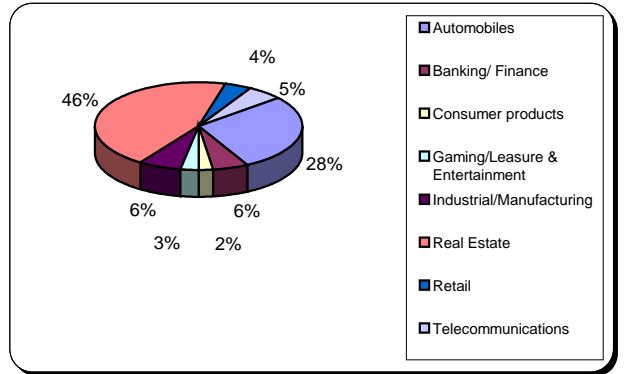
<b>Liquidity</b>	
Minimum Liquidity Commitment	R 9,176,900,000
Amount drawn down	Nil
<b>Programme Wide Credit Enhancement</b>	
Programme Wide Credit Enhancement available	N/A
Programme Wide Credit Enhancement required	N/A
Programme Wide Credit Enhancement drawn down	N/A

## Assets - General information

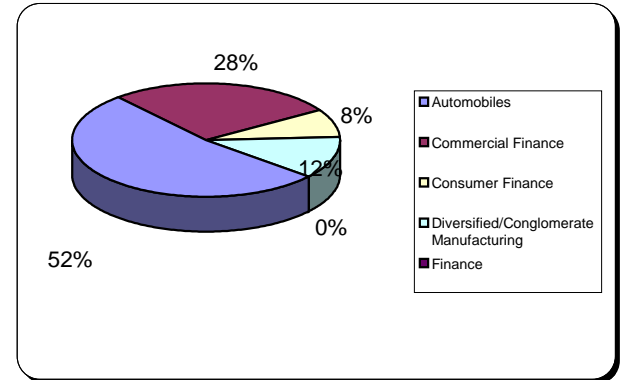
Total Assets - Book Value	R 8,974,571,723
Number of Assets in Program	
<i>Participating Eligible Investment</i>	1
<i>Rated Securities</i>	13
<i>Rated ABS</i>	47
Maximum Legal Maturity	35.83 Years
Expected Average Maturity	3 Years
Largest % of any Participating Asset (Principal Balance)	5.63%

**Assets - Details**

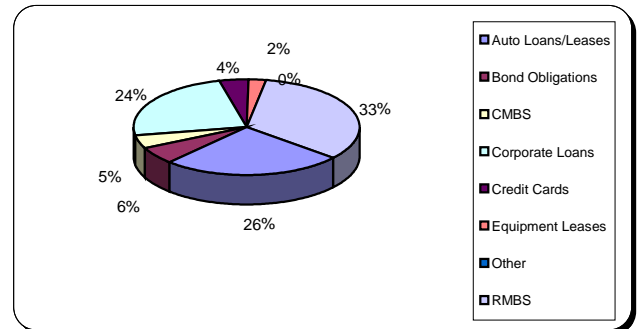
	<b>% of Participating Assets</b>
<b>Industry Category (Fitch)</b>	
Automobiles	28.22%
Banking/ Finance	5.64%
Consumer products	2.34%
Gaming/Leisure & Entertainment	2.82%
Industrial/Manufacturing	6.43%
Real Estate	44.78%
Retail	4.28%
Telecommunications	5.48%
<b>Total</b>	<b><u>100.00%</u></b>



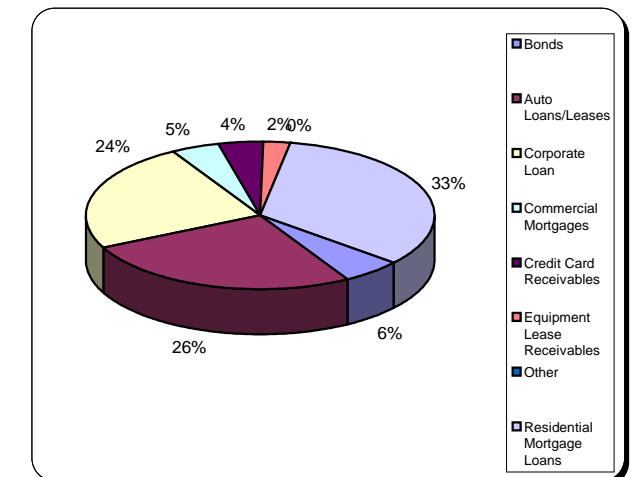
	<b>% of Participating Assets</b>
<b>Industry Category (Moody's)</b>	
Automobiles	28.22%
Commercial Finance	14.82%
Consumer Finance	4.28%
Diversified/Conglomerate Manufacturi	6.43%
Finance	0.01%
Leisure & Entertainment	2.82%
Telecommunications	5.48%
Mortgage Finance	37.94%
<b>Total</b>	<b><u>100.00%</u></b>



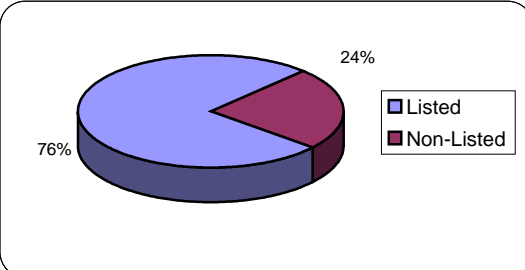
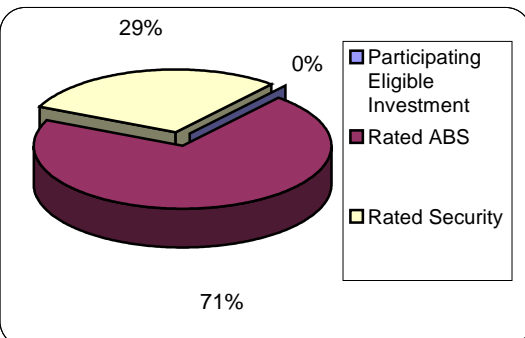
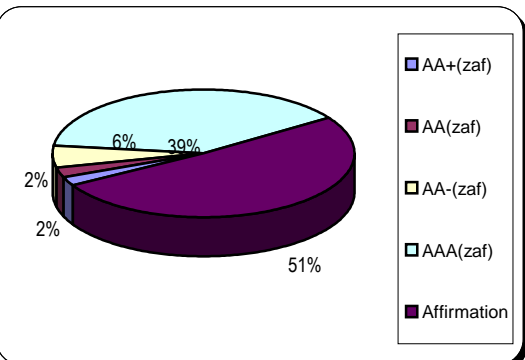
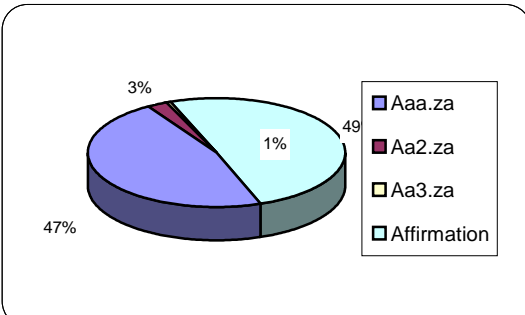
	<b>% of Participating Assets</b>
<b>Asset Category (Fitch)</b>	
Auto Loans/Leases	25.95%
Bond Obligations	5.63%
CMBS	4.51%
Corporate Loans	23.84%
Credit Cards	4.28%
Equipment Leases	2.34%
Other	0.01%
RMBS	33.42%
<b>Total</b>	<b><u>100.00%</u></b>



	<b>% of Participating Assets</b>
<b>Asset Category (Moody's)</b>	
Bonds	5.63%
Auto Loans/Leases	25.95%
Corporate Loan	23.84%
Commercial Mortgages	4.51%
Credit Card Receivables	4.28%
Equipment Lease Receivables	2.34%
Other	0.01%
Residential Mortgage Loans	33.42%
<b>Total</b>	<b><u>100.00%</u></b>



**Assets - Details**

		% of Participating Assets	
<b>Listed/Non Listed</b>	Listed	76.14%	
	Non-Listed	23.86%	
	<b>Total</b>	<b>100.00%</b>	
<b>Asset Type</b>	Participating Eligible Investment	0.012%	
	Rated ABS	70.51%	
	Rated Security	29.48%	
	<b>Total</b>	<b>100%</b>	
<b>Asset Rating (Fitch)</b>	AA+(zaf)	2.27%	
	AA(zaf)	2.39%	
	AA-(zaf)	5.63%	
	AAA(zaf)	38.62%	
	Affirmation	51.08%	
	<b>Total</b>	<b>100%</b>	
<b>Asset Rating (Moody's)</b>	Aaa.za	46.54%	
	Aa2.za	2.60%	
	Aa3.za	0.56%	
	Affirmation	50.28%	
	<b>Total</b>	<b>100%</b>	