

Notes in Issuance

Programme Limit	R 15,000,000,000
% Notes issued	33.73%
% Notes available for future issuance	66.27%
Total Notes Outstanding - Present Value	R 5,021,617,038
Total Notes Outstanding - Face Value	R 5,059,000,000
Largest daily issuance within reporting cycle - Face Value	R 765,000,000
Number of Series in Issue	17
Maximum Maturity allowed	364 days
Longest Remaining Maturity - Days	91 days
Shortest Remaining Maturity - Days	1 day
Average Maturity - Days	46 days
Conditions Precedent that prevent issue of Notes (Yes/No)	No
Ratings of Notes	Prime -1.za/F1+(zaf)

Facilities

Liquidity	
Minimum Liquidity Commitment	R 5,324,000,000
Amount drawn down	Nil
Programme Wide Credit Enhancement	N/A
Programme Wide Credit Enhancement available	
Programme Wide Credit Enhancement required	
Programme Wide Credit Enhancement drawn down	

Assets - General information

Total Assets - Book Value	R 5,026,250,877
Number of Assets in Program	
<i>Participating Eligible Investment</i>	1
<i>Rated Securities</i>	5
<i>Rated ABS</i>	19
Maximum Legal Maturity	26.74 Years
Expected Average Maturity	3 Years
Largest % of any Participating Asset (Principal Balance)	30.45%



Assets - Details

		% of Participating Assets	
Industry Category (Fitch)	Banking/Finance	10.08%	
	Consumer Products	4.18%	
	Retail	11.64%	
	Automobiles	11.49%	
	Real Estate	25.14%	
	Industrial/Manufacturing	37.47%	
	Total	<u>100.00%</u>	
Industry Category (Moody's)	Finance	0.03%	
	Commercial Finance	51.71%	
	Consumer Finance	11.64%	
	Automobiles	11.48%	
	Mortgage Finance	25.14%	
	Total	<u>100.00%</u>	
Asset Category (Fitch)	Credit Cards	11.64%	
	Equipment Leases	4.18%	
	RMBS	21.58%	
	Other	0.03%	
	Bond Obligations	10.05%	
	Auto Loans/Leases	11.49%	
	CMBS	3.56%	
	Corporate Loans	37.47%	
	Total	<u>100.00%</u>	
	Asset Category (Moody's)	Credit Card Receivables	
Equipment Lease Receivables		4.18%	
Residential Mortgages		21.58%	
Other		0.03%	
Bonds		10.05%	
Car Loans and Leases		11.49%	
Commercial Mortgages		3.56%	
Commercial Loans		37.47%	
Total		<u>100.00%</u>	



Assets - Details

		% of Participating Assets	
Listed/Non Listed	Listed	62.49%	
	Non-Listed	37.51%	
	Total	100.00%	
Asset Type	Rated ABS	52.44%	
	Participating Eligible Investment	0.03%	
	Rated Security	47.53%	
	Total	100.00%	
Asset Rating (Fitch)	AAA(zaf)	24.14%	
	Rating Affirmation (F1+ (zaf))	75.86%	
	Total	100.00%	
Asset Rating (Moody's)	Aaa.za	46.19%	
	Aa.za	0.38%	
	Rating Affirmation (P-1.za)	53.43%	
	Total	100.00%	