

Notes in Issuance

Programme Limit	R 15,000,000,000
% Notes issued	52.01%
% Notes available for future issuance	47.99%
Total Notes Outstanding - Market Value	R 7,710,479,507
Total Notes Outstanding - Face Value	R 7,801,000,000
Largest daily issuance within reporting cycle - Face Value	R 1,154,000,000
Number of Series in Issue	35
Maximum Maturity allowed	364 days
Longest Remaining Maturity - Days	91 days
Shortest Remaining Maturity - Days	2 days
Average Maturity - Days	33 days
Conditions Precedent that prevent issue of Notes (Yes/No)	No
Ratings of Notes	Prime -1.za/F1+(zaf)

Facilities

Liquidity	
Minimum Liquidity Commitment	R 7,805,900,000.00
Amount drawn down	Nil
Programme Wide Credit Enhancement	N/A
Programme Wide Credit Enhancement available	N/A
Programme Wide Credit Enhancement required	N/A
Programme Wide Credit Enhancement drawn down	N/A

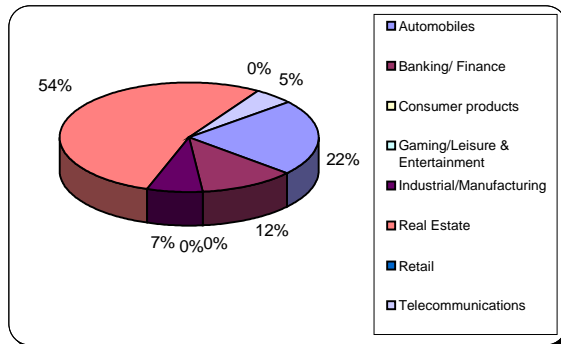
Assets - General information

Total Assets - Book Value	R 7,690,359,849
Number of Assets in Program	
<i>Participating Eligible Investment</i>	1
<i>Rated Securities</i>	10
<i>Rated ABS</i>	44
Maximum Legal Maturity	36.57 Years
Expected Average Maturity	2.16 Years
Largest % of any Participating Asset (Principal Balance)	6.60%

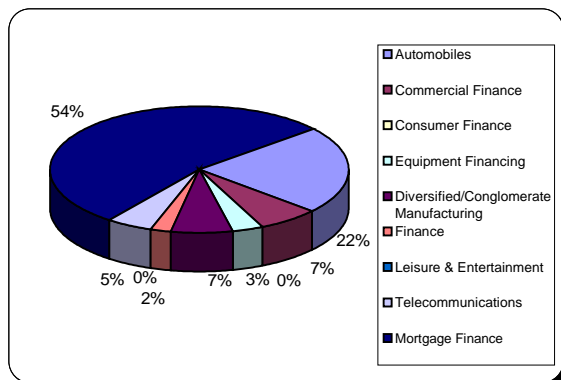
Assets - Details

 % of
Participating
Assets

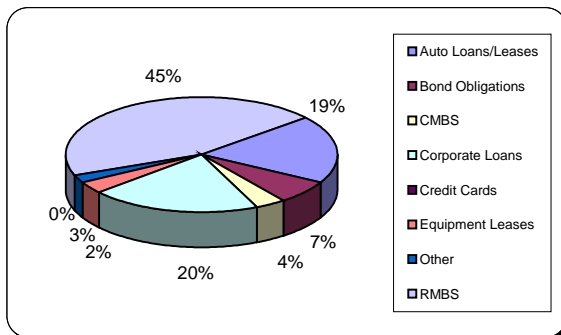
Industry Category (Fitch)	% of Participating Assets
Automobiles	22.46%
Banking/ Finance	12.09%
Consumer products	0.00%
Gaming/Leisure & Entertainment	0.00%
Industrial/Manufacturing	6.86%
Real Estate	53.58%
Retail	0.00%
Telecommunications	5.01%
Total	100.00%



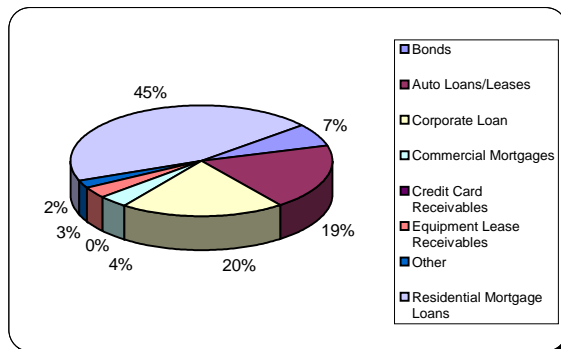
Industry Category (Moody's)	% of Participating Assets
Automobiles	22.46%
Commercial Finance	6.60%
Consumer Finance	0.00%
Equipment Financing	3.30%
Diversified/Conglomerate Manufacturi	6.86%
Finance	2.19%
Leisure & Entertainment	0.00%
Telecommunications	5.01%
Mortgage Finance	53.58%
Total	100.00%



Asset Category (Fitch)	% of Participating Assets
Auto Loans/Leases	19.28%
Bond Obligations	6.60%
CMBS	3.62%
Corporate Loans	20.17%
Credit Cards	0.00%
Equipment Leases	3.30%
Other	2.19%
RMBS	44.84%
Total	100.00%

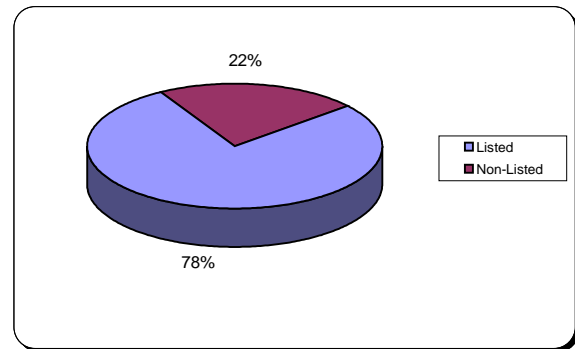


Asset Category (Moody's)	% of Participating Assets
Bonds	6.60%
Auto Loans/Leases	19.28%
Corporate Loan	20.17%
Commercial Mortgages	3.62%
Credit Card Receivables	0.00%
Equipment Lease Receivables	3.30%
Other	2.19%
Residential Mortgage Loans	44.84%
Total	100.00%

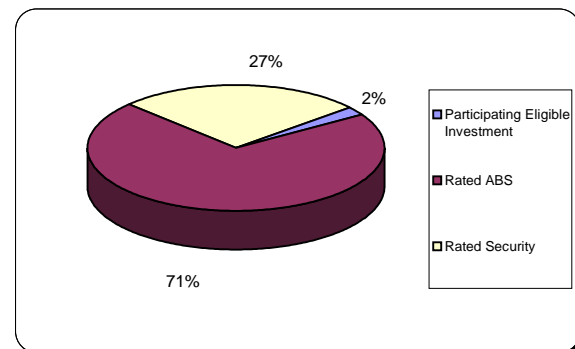


Assets - Details
**% of
Participating
Assets**

Listed/Non Listed		
Listed		77.64%
Non-Listed		22.36%
Total		<u>100.00%</u>



Asset Type		
Participating Eligible Investment		2.19%
Rated ABS		71.04%
Rated Security		26.78%
Total		<u>100.00%</u>



Asset Rating Fitch and / or Moody's		
AAA(zaf) or equivalent		66.52%
AA+(zaf) or equivalent		4.89%
AA(zaf) or equivalent		2.80%
AA-(zaf) or equivalent		6.60%
Affirmation		17.00%
N/A		2.19%
Total		<u>100.00%</u>

